



Four Longfellow Benefits Consultants Named “Most Influential Advisors in Defined Contribution” by 401kWire

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David Boucher, Kendall Storch, Adam Miloro and Larry Karle of Longfellow Benefits, a Boston employee benefits consulting and brokerage firm, were named to the list of the 300 Most Influential Advisors in Defined Contribution by the 401kWire.

Sponsored by the 401kWire, 401kExchange and The Boston Research Group annually, the Top 300 recognizes leaders and top performers in the group retirement industry. 401(k) industry insiders nationally cast more than 75,000 votes to choose the Top 300.

Boucher and Storch are senior vice presidents, and Miloro and Karle are senior consultants in the firm’s retirement plan division.

“This peer recognition shows that David, Kendall, Adam and Larry are truly among the elite in their field,” said Joseph M. Gray, REBC, CLU, LIA, managing partner of Longfellow Benefits.

A resident of North Attleborough, Mass., Boucher, CFP®, AIF®, has consulted on startup 401(k) plans all the way to complex multiple-employer large-market retirement plans.

Storch, CFP®, AIF®, a resident of Andover, Mass., was also named one of “20 Rising Stars of Retirement Plan Advisors” by *Institutional Investor* magazine in 2007. To make the list, Kendall had to be nominated by someone in the industry as well as be “40 years of age or younger and have credentials and experience and a career consistency that indicates they will be the ones to watch as leaders and trend setters in the industry going forward.” He holds FINRA Series 6, 63, 7 registrations with LPL Financial and received his Bachelor of Arts degree in economics from Brandeis University.

Miloro, a resident of Milton, Mass., earned a Bachelor of Science degree from the University of Massachusetts, Lowell, and holds FINRA Series 6, 63 registrations with LPL Financial.

Karle lives in Norwell, Mass. He earned a Bachelor of Arts degree with a concentration in finance from Loyola College in Baltimore and an MBA with a concentration in finance from the University of Massachusetts. Karle holds FINRA Series 6, 63 registrations with LPL Financial.



The 401kWire.com is the first place defined contribution industry insiders turn to learn what they need to know to make the right strategic decisions for their company and themselves.



Storch



Karle



Boucher



Miloro

Serving organizations in New England and nationally, Longfellow Benefits provides employee benefits, retirement plans and executive benefits. The firm's technical depth, breadth of expertise, infrastructure, nimbleness, and service delivery help employers optimize each benefits dollar. Longfellow Benefits has been named to Boston Business Journal's Best Places to Work five years in a row.

For more information, visit www.longfellowbenefits.com or call 617-351-6000.

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